

1-280A083

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

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JAMES C. MARTIN, JR.*

*ALSO ADMITTED IN NEW YORK
*ALSO ADMITTED IN MARYLAND

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OCT 7 1 15 PM '91
FEDERAL RECORDING UNIT

October 4, 1991

RECORDATION NO. 17066-A #16
FILED 1025

OCT 7 1991 - 1 30 PM / 17066-A

Mr. Sidney L. Strickland, Jr. INTERSTATE COMMERCE COMMISSION
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) fully executed and acknowledged original copies of a Discharge of Chattel Mortgage dated as of July 15, 1991, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement and Chattel Mortgage dated September 5, 1990, which was filed and recorded on October 24, 1990 and assigned Recordation Number 17066.

The name and address of the party executing the enclosed document are:

Canadian Imperial Bank of Commerce
309 - 8th Avenue S.W.
Calgary, Alberta T2P 2P2
CANADA

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A attached hereto and made a part hereof.

Also enclosed is a check in the amount of \$16 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

C. T. Kappler

(1) Enclosed

Mr. Sidney L. Strickland, Jr.
October 4, 1991
Page Two

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed document to appear in the Commission's Index is:

Full Discharge

Very truly yours,


Charles T. Kappler

CTK/bg
Enclosures

SCHEDULE "A"

UNITS

OLD CAR NUMBER

NEW CAR NUMBER

LEF 4079	CNA 330360
LEF 4056	CNA 330361
LEF 4049	CNA 330362
LEF 4047	CNA 330363
LEF 3968	CNA 330364
LEF 4074	CNA 330365
LEF 3965	CNA 330366
LEF 4080	CNA 330367
LEF 3989	CNA 330368
LEF 4022	CNA 330369
LEF 4088	CNA 330370
LEF 3957	CNA 330371
LEF 3902	CNA 330372
LEF 3897	CNA 330373
LEF 3970	CNA 330374
LEF 4035	CNA 330375
LEF 4099	CNA 330376
LEF 4006	CNA 330377
LEF 3916	CNA 330378
LEF 3928	CNA 330379
LEF 4037	CNA 330380
LEF 3958	CNA 330381
LEF 3975	CNA 330382
LEF 3915	CNA 330383
LEF 3971	CNA 330384
LEF 4103	CNA 330385
LEF 3959	CNA 330386
LEF 4068	CNA 330387
LEF 3973	CNA 330388
LEF 3978	CNA 330389
LEF 4042	CNA 330390

DISCHARGE OF CHATTEL MORTGAGE

REGISTRATION NO. 17066-A FILED 1425

OCT 7 1991 -1 20 PM

INTERSTATE COMMERCE COMMISSION

TO: SLX CANADA INC. ("SLX")


WHEREAS CANADIAN IMPERIAL BANK OF COMMERCE ("CIBC") made a certain loan to SLX on September 5, 1990 (the "Loan");

AND WHEREAS SLX granted a chattel mortgage dated September 5, 1990 to CIBC over certain assets as more fully described in Schedule "A" hereto (the "Chattel Mortgage");

AND WHEREAS SLX has paid to CIBC all amounts owing under, in connection with, or by virtue of the Loan.

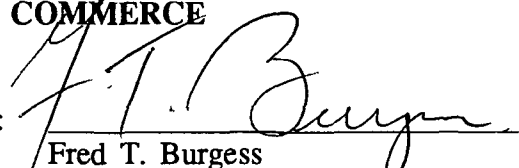
NOW THEREFORE, CIBC hereby acknowledges receipt of all amounts owing under, in connection with, or by virtue of the Loan, declares that the Chattel Mortgage has not been transferred by it and that it is entitled by law to receive all monies due and owing under the Loan, and declares that the Chattel Mortgage is hereby wholly discharged and that SLX is released from all obligations thereunder.

DATED at the City of Calgary, in the Province of Alberta, as of July 15, 1991.


JODY W. FORSYTH
Witness to signature of
Fred T. Burgess

CANADIAN IMPERIAL BANK
OF COMMERCE

Per:


Fred T. Burgess
Senior Account Manager

SCHEDULE "A"

UNITS

OLD CAR NUMBER

NEW CAR NUMBER

LEF 4079	CNA 330360
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LEF 4068	CNA 330387
LEF 3973	CNA 330388
LEF 3978	CNA 330389
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AFFIDAVIT OF EXECUTION

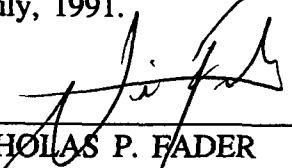
CANADA)
PROVINCE OF ALBERTA)
TO WIT:)
)

IN THE MATTER OF the discharge of a
certain chattel mortgage dated September 5,
1990 and granted by SLX Canada Inc.
to Canadian Imperial Bank of Commerce

I, JODY W. FORSYTH, of the City of Calgary, in the Province of Alberta,
MAKE OATH AND SAY:

1. THAT I was personally present and did see FRED T. BURGESS named in the
within instrument, who is personally known to me to be the person named therein, duly sign
and execute the instrument on July 12, 1991 by making his mark thereto, for the purposes
named therein.
2. THAT the instrument was executed at the City of Calgary, in the Province of
Alberta and that I am the subscribing witness thereto.
3. THAT I know the said FRED T. BURGESS, and he is in my belief of the full
age of 18 years.

SWORN BEFORE ME at the City)
of Calgary, in the Province)
of Alberta, this 12th day)
of July, 1991.)
)
)
)



NICHOLAS P. FADER
Barrister and Solicitor



JODY W. FORSYTH

A Commissioner for Oaths in and
for the Province of Alberta